

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 22-10943 (MEW)  
)

) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Christopher Chiu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On June 1, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Fourth Monthly Fee Statement of Potter Anderson & Corroon LLP for Compensation for Services and Reimbursement of Expenses as Delaware Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2023 Through April 30, 2023** (Docket No. 1424)
- **Final Report of Lori Lapin Jones, Esq., Independent Fee Examiner, on Interim Applications for Compensation and Reimbursement of Expenses of Retained Professionals** (Docket No. 1425)
- **Seventh Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from April 1, 2023 Through April 30, 2023** (Docket No. 1426)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on June 1, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached here to as **Exhibit C**:

- **Final Report of Lori Lapin Jones, Esq., Independent Fee Examiner, on Interim Applications for Compensation and Reimbursement of Expenses of Retained Professionals** (Docket No. 1425)

Dated: June 5, 2023

*Christopher Chiu*

Christopher Chiu

State of Colorado     )  
                                      ) SS.  
County of Denver     )

Subscribed and sworn before me this 5<sup>th</sup> day of June 2023 by Christopher Chiu.

*Danielle Harnden*

(Notary's official signature)

DANIELLE HARNDEN  
NOTARY PUBLIC  
STATE OF COLORADO  
NOTARY ID 20224038481  
MY COMMISSION EXPIRES 2026-10-04

# **Exhibit A**



Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	1114 AVENUE OF THE AMERICAS THE GRACE BUILDING		NEW YORK	NY	10036-7703	
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	1100 PEACHTREE STREET NE SUITE 2800		ATLANTA	GA	30309	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET		NEW YORK	NY	10004	
ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY BANKRUPTCY COUNSEL	1850 M ST. NW 12TH FLOOR		WASHINGTON	DC	20036	
BAM TRADING SERVICES INC. D/B/A BINANCE US	C/O LATHAM & WATKINS LLP	ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WEISSELBAUM	1271 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
BAM TRADING SERVICES INC. D/B/A BINANCE US	C/O LATHAM & WATKINS LLP	ATTN: ANDREW D. SORKIN	555 EVELINTH STREET, NW, SUITE 1000		WASHINGTON	DC	20004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW			WASHINGTON	DC	20001	
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	1251 AVENUE OF THE AMERICAS, 37TH FL		NEW YORK	NY	10020	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221		CHICAGO	IL	80602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C		FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302		TORONTO	ON	M5C 1M3	CANADA
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1		LONDON	ON	N6B 3L1	CANADA
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL	100 W. RANDOLPH ST FL. 13		CHICAGO	IL	60601	
INTERNAL REVENUE SERVICE		PO BOX 7346			PHILADELPHIA	PA	19101-7346	
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JON GIACOBBE	ATTN: A. MANNY ALICANDRO	11 BROADWAY, SUITE 615			NEW YORK	NY	10004	
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700		CHICAGO	IL	60661	
LORI LAPIN JONES PLLC	ATTN: LORI LAPIN JONES, ESQ.	98 CUTTER MILL ROAD - SUITE 255 SOUTH			GREAT NECK	NY	11021	
MARCUM LLP	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	600 THIRD AVENUE, 25TH FLOOR		NEW YORK	NY	10016	
MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ	601 THIRTEENTH STREET NW SUITE 600		WASHINGTON	DC	20005	
MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.	SEVEN TIMES SQUARE		NEW YORK	NY	10036	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F		OKLAHOMA CITY	OK	73139	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	2000 IDS CENTER 80 SOUTH 8TH STREET		MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	51 WEST 52ND STREET		NEW YORK	NY	10019-6150	
MICHAEL GENTSCH	C/O BARSKI LAW PLLC	ATTN: CHRIS D. BRASKI	9375 E. SHEA BLVD. STE 100		SCOTTSDALE	AZ	85260	
MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	1111 SUPERIOR AVENUE EAST SUITE 2700		CLEVELAND	OH	44114	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	500 W MADISON ST., STE 3700		CHICAGO	IL	60661	
NEW JERSEY BUREAU OF SECURITIES	C/O MCLEROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: MICHAEL J. STEINFEIN	100 BROAD STREET, SUITE 1500		NEWARK	NJ	07102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCLEROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD	225 LIBERTY STREET, 36TH FLOOR		NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	C/O MCLEROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	1300 MT KEMBLE AVENUE	PO BOX 2075	MORRISTOWN	NJ	02075	
NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES	C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT	ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN	ONE STATE STREET		NEW YORK	NY	10004-1511	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	1 BOWLING GRN	STE 534	NEW YORK	NY	10004-1459	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900		DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE	SUITE 4500	MIAMI	FL	33131-2184	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	ONE VANDERBILT AVENUE		NEW YORK	NY	10017-3852	
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900		SAN FRANCISCO	CA	94105	



Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080		TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING		SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR		ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST			RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 800 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL		COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE			SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST			PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549			COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519		COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1			PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207			NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST			AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.			MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.			RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE			OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	ATTN: STEPHEN MANNING	PO BOX 40100	OLYMPIA	WA	98504-4010	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100			OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26		CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P			MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL			CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550		FORT WORTH	TX	76102	
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ASSISTANT ATTORNEY GENERALS	ATTN: ABIGAIL R. RYAN, LAYLA D. MILLIGAN, JASON B. BINFORD, AND ROMA N. DESAI	PO BOX 12548 BANKRUPTCY AND COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD	BANKRUPTCY & COLLECTIONS DIVISION	PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
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UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW			WASHINGTON	DC	20530-0001	
USIO, INC.	C/O PULMAN CAPPUCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	2161 NW MILITARY HWY., SUITE 400		SAN ANTONIO	TX	78213	
USIO, INC. AND FICENTIVE, INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	1425 RXR PLAZA, 15TH FLOOR		UNIONDALE	NY	11556-1425	
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	89 MAIN STREET THIRD FLOOR		MONTPELIER	VT	05620	
WELLS FARGO BANK, N.A.	C/O ALDRIDGE PITE, LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER	3575 PIEDMONT ROAD N.E.	ATLANTA	GA	30305	

## **Exhibit B**



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Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN ATTN: PAUL M. ROSENBLATT	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM PROSENBLATT@KILPATRICKTOWNSEND.COM
ALAMEDA RESEARCH LLC ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH	C/O SULLIVAN & CROMWELL LLP C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER ATTN: KAREN CORDRY BANKRUPTCY COUNSEL	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM KCORDRY@NAAG.ORG
BAM TRADING SERVICES INC. D/B/A BINANCE.US BAM TRADING SERVICES INC. D/B/A BINANCE.US DISTRICT OF COLUMBIA	C/O LATHAM & WATKINS LLP C/O LATHAM & WATKINS LLP OFFICE OF THE ATTORNEY GENERAL	ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM ATTN: ANDREW D. SORKIN	ADAM.GOLDBERG@LW.COM NACIF.TAOUSSE@LW.COM JON.WEICHSELBAUM@LW.COM ANDREW.SORKIN@LW.COM
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE FRANCINE DE SOUSA	C/O GOLDSTEIN & MCCLINKOCK LLLP C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. C/O SISKINDS LLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK ATTN: DOUGLAS T. TABACHNIK ATTN: ANTHONY O'BRIEN	MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM
FRANCINE DE SOUSA ILLINOIS SECRETARY OF STATE JASON RAZNICK JON GIACOBBE	C/O SISKINDS LLP C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: A. MANNY ALICANDRO	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL ATTN: PAUL R. HAGE	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV PHAGE@JAFELAW.COM
KELLEHER PLACE MANAGEMENT, LLC LORI LAPIN JONES PLLC MARCUM LLP	C/O HORWOOD MARCUS & BERK CHARTERED ATTN: LORI LAPIN JONES, ESQ. C/O MINTZ & GOLD, LLP	ATTN: AARON L. HAMMER & NATHAN E. DELMAN ATTN: ANDREW R. GOTTESMAN, ESQ.	MANNY@ALICANDROLAWOFFICE.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM LJONES@JONESPLLC.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.	GOTTESMAN@MINTZANDGOLD.COM SBEST@BROWNRUDNICK.COM RWOLKINSON@BROWNRUDNICK.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS MATTHEW EDWARDS METROPOLITAN COMMERCIAL BANK	C/O BROWN RUDNICK LLP C/O LIZ GEORGE AND ASSOCIATES C/O BALLARD SPAHR LLP	ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ. ATTN: LYSBETH GEORGE ATTN: GEORGE H. SINGER, ESQ.	SWISSNER-GROSS@BROWNRUDNICK.COM KAULET@BROWNRUDNICK.COM GEORGEAWOK@GMAIL.COM SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK MICHAEL GENTSCH	C/O WACHTELL, LIPTON, ROSEN & KATZ C/O BARSKI LAW PLC	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING ATTN: CHRIS D. BRASKI	RGMAISON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM CBARSKI@BARSKILAW.COM
MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM AHAMMER@HMBLAW.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM JBERNSTEIN@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN ATTN: NICOLE LEONARD ATTN: VIRGINIA T. SHEA	VSHEA@MDMC-LAW.COM NLEONARD@MDMC-LAW.COM VSHEA@MDMC-LAW.COM
NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES	C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT	ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN	KEVIN.PUVALOWSKI@DFS.NY.GOV LINDA.DONAHUE@DFS.NY.GOV JASON.STJOHN@DFS.NY.GOV
OFFICE OF THE UNITED STATES TRUSTEE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	FOR THE SOUTHERN DIST OF NEW YORK ATTN: BRANDON MULLENBERG ATTN: BYRON WALKER ATTN: CHRISTOPHER MOSER ATTN: JASON RAZNICK ATTN: RICHARD KISS FOR THINCAT TRUST ATTN: RUSSELL G. STEWART	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV BRANDONMULLENBERG2022@GMAIL.COM BYWALKER01@GMAIL.COM CHRISMMOSER@GMAIL.COM JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS ATTN: GREGG STEINMAN	RICHARD.KISS@GMAIL.COM RUSS.STEWART@TMF.MORTGAGE.COM CRGIBBS@MWE.COM GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP C/O MELISSA AND ADAM FREEDMAN	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	GSTEINMAN@MWE.COM DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM
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## **Exhibit C**

**Exhibit C**

Served via Electronic Mail

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